# MedStar Select and MedStar Medicare Choice

## HIPAA EDI Companion Guide For 837 Institutional Claims File

Companion Guide Version: 0.1

Refers to the Implementation Guide Based on X12 Version 005010X223A1

## **Overview**

### **Batch File Submissions**

MedStar Select and MedStar Medicare Choice accepts electronic claims in data file transmissions. There are several means by which we can receive these transmissions.

## **Clearinghouse:**

Providers who have existing relationships with clearinghouses such as Emdeon (MedStar Select and MedStar Medicare Choice Payer ID: 251MS), RelayHealth, and AllScripts can continue to transmit claims in the format produced by their billing software. These clearinghouses are then responsible for reformatting these claims to meet HIPAA standards and passing the claims on to the Health Plan.

#### **Provider OnLine:**

Providers may also submit 837 Batch Claim files directly via the secure web portal at MedStarProviderNetwork.com. In order to submit EDI files directly to the Health Plan via Provider OnLine, providers must:

- Use billing software that allows the generation of a HIPAA-compliant 5010 version 837 Professional or Institutional files
- Have the ability to export files from their billing system containing only MedStar Select and MedStar Medicare Choice claims
- Have the ability to download and install our free Active-X add-on
- Complete testing with the MedStar Select and MedStar Medicare Choice EDI Department

#### **Automated File Transfer:**

Providers are also able to submit claim files directly via automated File Transfer processes. MedStar Select and MedStar Medicare Choice supports all of the standard protocols including FTP with PGP encryption, SFTP, and FTPS. These claims are loaded into batches and posted in preparation for adjudication.

If you are interested in HIPAA-compliant EDI file submission, please refer to the additional setup documents on this website. After January 1, 2013, questions can be directed to Provider Services at 888-242-1042.

## **837 ISA Data Requirements**

### **Sender/Receiver Values**

- $\triangleright$  ISA05 = ZZ
- ➤ ISA06 = Submitter tax ID (or another pre-determined value)
- > ISA07 = 33
- $\rightarrow$  ISA08 = 95216
- $\rightarrow$  ISA12 = 00501
- ➤ GS02 = Submitter tax ID (or another pre-determined value)
- ightharpoonup GS03 = 95216
- $\triangleright$  GS08 = 005010X223A1

## Note:

MedStar Select and MedStar Medicare Choice uses the data submitted in the ISA06, ISA08, ISA09, ISA10, and ISA13 to determine duplicate files, so no two files should be submitted with the same data in all of the aforementioned ISA fields.

## **Provider/Facility Identification Numbers**

- o Loop 2010AA Billing Provider
  - NM1 segment

NM108 = "XX"

NM109 = Billing provider NPI

■ REF segment #1

REF01 = "EI" or "SY"

REF02 = Billing provider Tax ID or SSN

- o Loop 2310A Attending Provider (if applicable)
  - NM1 Segment

NM108 = "XX" (Situational)

NM109 = Attending provider NPI (Situational)

#### **Subscriber/Member Identification Number**

- o Loop 2010BA Subscriber Identification
  - NM1 segment

NM108 = "MI"

NM109 =

- o member ID (full 11-digits) of subscriber
- o Required.
- o Loop 2010CA Patient Identification
  - No dependent level data (NM1\*QC) should be sent within an 837 Electronic Claims file. All MedStar Select and MedStar Medicare Choice members can be uniquely identified by Member ID number.

## **Requirements for submission of NDC data**

The two segments required by MEDSTAR SELECT AND MEDSTAR MEDICARE CHOICE related to proper submission of NDC data are the LIN and CTP segments which are located in the 2410 loop.

Below is an example of how the LIN and CTP segments should appear. In this example the  $\ast$  is the element delimiter and the  $\sim$  is the segment delimiter. LIN\*\*N4\*57894003001 $\sim$ 

- LIN01 is to be left blank
- LIN02 should contain N4 (this indicates the next element contains the NDC code)
- ➤ LIN03 should contain the actual NDC code full 11 digits, no dashes

#### CTP\*\*\*0\*3\*UN~

- CTP01 is to be left blank
- > CTP02 is to be left blank
- > CTP03 is to be left blank.
- > CTP04 should contain the number of units
- ➤ CTP05 should contain the code for the unit of measure. This data will not be used by MEDSTAR SELECT AND MEDSTAR MEDICARE CHOICE, but it is required by HIPAA when the CTP segment is submitted. With this in mind, you can submit the appropriate 2 character unit of measure code (F2, GR, ML, UN), or you may always send as UN.

In addition to these two new segments the standard required SV1 segment in the 2400 loop should contain the "J" code with it corresponding units. Below is an example of how the J-code and units should be sent.

SV1\*HC:J1745\*100\*UN\*30\*11\*\*1:2:3~

### **General Notes**

- Each service line must be submitted with a non-zero unit value.
- Each claim must be submitted with a primary diagnosis code.
- ➤ MEDSTAR SELECT AND MEDSTAR MEDICARE CHOICE will accept up to 99 service lines per claim. Any encounter with more than

99 service lines should be submitted on separate claims.

## Requirements for submission of COB data

The segments required by MEDSTAR SELECT AND MEDSTAR MEDICARE CHOICE related to proper submission of COB data are in the 2000B Loop, the 2320 Loop, the 2330A Loop, and the 2330B Loop. Below is an example of how the COB segments should appear. In this example the \* is the element delimiter and the ~ is the segment delimiter.

## Loop 2000B (Header Level)

SBR01 Cannot Equal P.

## Loop 2320 (Claim Level)

SBR\*P\*19\*088566801600003\*\*\*\*\*\*\*CI~ CAS\*PR\*3\*150~ CAS\*CO\*45\*391.35~ AMT\*D\*566.15~ AMT\*EAF\*150~ OI\*\*\*Y\*\*\*Y~

## **Loop 2330A**

NM1\*IL\*1\*LAST\*FIRST\*\*\*\*MI\*MBID###~

### **Loop 2330B**

NM1\*PR\*2\*PRIMARY PAYOR\*\*\*\*\*PI\*12M61~ DTP\*573\*D8\*20120723~

## **837 Institutional Transaction Sample**

Data Element	Value
Subscriber:	Clark Kent
Subscriber Address:	123 Fake St.
	Pittsburgh, PA 15123
Sex:	M
DOB:	May 3, 2006
Insurance ID#:	00000001-03
Payer ID #:	987654321
Patient:	Clark Kent
Primary Payer:	MedStar Select or MedStar Medicare
	Choice
Submitter:	Line Medical Center
EDI#:	11111111
Receiver:	MedStar Select or MedStar Medicare
	Choice
EDI#:	22222222
Billing Provider:	Line Medical Center
Provider #	11111111
Address:	123 Line Blvd.
	Pittsburgh, PA 15123
Contact Person and Number	Dr. J, 412-454-1000
Attending Physician:	William J. Line, MD
Attending Physician NPI:	222222222
UPIN #	P97777
Patient Account Number:	333333
Date of Admission:	04/17/2011
Place of Service:	Hospital
Occurrence Codes and Dates:	41 on 5/1/2010
	27 on 7/15/2010
	33 on 4/15/2010 C2 on 4/10/2010
Value Code	30
Value Amount	\$20.
Condition Codes:	01
ICD-9 Procedure Code and Date:	449.1, 7/30/2010
Principal Diagnosis Code:	250.00
Secondary Diagnosis Codes:	789.01
Revenue Codes	0300 0320 0270
Services:	HC
Institutional Services Rendered:	81000 76092 J1120
Line Item Charge Amounts	\$120. \$50. \$30.

Talal Characa	ć200
Total Charges:	\$200.

## **Example 837 Data String**

The following transmission sample illustrates the file format used for an EDI transaction, which includes delimiters and data segment symbols. The sample includes the ISA (Interchange Control) and GS (Functional Group) portions of a transmission, and only one ST/SE segment. This sample contains a line break after each tilde to provide an easy illustration of where a new data segment begins.

\*33\*95216 \*110418\*1336\*^\*00501\*000000312\*1\*P\*:~ ISA\*00\* \*00\* \*ZZ\*111111111 GS\*HC\*111111111\*95216\*20110418\*1336\*312\*X\*005010X223~ ST\*837\*0034\*005010X223A1~ BHT\*0019\*00\*3920394930203\*20100816\*1615\*CH~ PER\*IC\*DR. J\*TE\*4124541000~ NM1\*40\*2\*MEDSTAR SELECT AND MEDSTAR MEDICARE CHOICEHP\*\*\*\*46\*222222222~ HL\*1\*\*20\*1~ N3\*123 LINE BLVD~ N4\*PITTSBURGH\*PA\*15123~ REF\*EI\*111111111~ PER\*IC\*CLARK KENT\*TE\*0000000101\*FX\*6145551212~ HL\*2\*1\*22\*0~ SBR\*P\*18\*XYZ1234567\*\*\*\*\*BL~ NM1\*IL\*1\*KENT\*CLARK\*S\*\*MI\*0000000101~ N3\*123 FAKE ST~ N4\*PITTSBURGH\*PA\*15123~ DMG\*D8\*19820503\*M~ NM1\*PR\*2\*MEDSTAR SELECT AND MEDSTAR MEDICARE CHOICEHP\*\*\*\*\*PI\*222222222~ CLM\*333333 \*200\*\*\*13:A:1\*\*\*A\*\*Y\*Y~ DTP\*434\*RD8\*20110417-20110417~ CL1\*1\*9\*01~ REF\*F8\*ASD0000123~ HI\*BK:25000~ HI\*BF:78901~ HI\*BR:4491:D8:20100730~ HI\*BH:41:D8:20100501\*BH:27:D8:20100715\*BH:33:D8:20100415\*BH:C2:D8:20100410~ HI\*BE:30:::20~ HI\*BG:01~ NM1\*71\*1\*LINE\*WILLIAM\*AL\*\*\*34\*2222222222~ REF\*1G\*P97777~ SV2\*0300\*HC:81000\*120\*UN\*1~ DTP\*472\*D8\*20100730~ LX\*2~ SV2\*0320\*HC:76092\*50\*UN\*1~ DTP\*472\*D8\*20100730~ LX\*3~ SV2\*0270\*HC:J1120\*30\*UN\*1~ DTP\*472\*D8\*20100730~ SE\*41\*0001~ GE\*1\*312~

IEA\*1\*00000312~